

All filers must enter tax period:

beginning

LIAB_PRD_BEG_DT

 ending

LIAB_PRD_END_DT

Legal name of corporation LEGAL_NAME	Employer identification number (EIN) EXT_TP_ID
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File this form with Form CT-3, CT-3-A, CT-3-S, CT-33, CT-33-A or CT-33-NL. You must also attach a copy of the *Certificate of Eligibility* and the *Preliminary Schedule of Benefits* issued by Empire State Development (ESD).

Mark an **X** in the appropriate box to indicate the tax year of the benefit period for which you are claiming the credit on this form:

1st ☐ 2nd ☐ 3rd ☐ 4th ☐ 5th ☐

ETF_CR_YR_IND

ETF_PRTNR_IND

Are you claiming this credit as a corporate partner? (mark an **X** in the appropriate box) Yes ☐ No ☐

Schedule A – Eligibility (see instructions)

Part 1 – Qualified business

1a Is the business a qualified new business? (see Definitions in instructions)..... Yes ☐ No ☐

ETF_QUAL_IND

1b Is the business at a closed facility located within the Metropolitan Commuter Transportation District (MCTD), but outside New York City that was previously owned by New York State and operated as a psychiatric facility? (see instructions) Yes ☐ No ☐

ETF_MCTD_BUS_IND

If you answered Yes to question 1a or 1b, continue with Part 2. If No to both questions, **stop**. You do not qualify for this credit.

Part 2 – Computation of average number of net new jobs (see instructions)

Current tax year	A March 31	B June 30	C September 30	D December 31	E Total
Number of net new jobs	ETF_M_NMBR	ETF_J_NMBR	ETF_S_NMBR	ETF_D_NMBR	ETF_T_NMBR

2 Average number of net new jobs for the current tax year (see instructions) • 2

ETF_AVG_NMBR

3 Is the average number of net new jobs five or greater? Yes ☐ No ☐

ETF_AVG_LMT_IND

If Yes, complete Schedule B. If No, **stop**. You do not qualify for this credit for the current tax year.

Schedule B – Computation of credit component amounts

Part 1 – Jobs tax credit component – Complete the information below for each net new job created and maintained in the economic transformation area (see instructions)

A Employee's name	B Social Security number	C Date first employed (mmddyy)	D Last date of employment during the current tax year	E Gross wages	F Credit amount (column E x 6.85% (0.0685))
CT633CMPCRCMPNT JobTxGr					
EMP_NAME	EIN_ID	FIRST_EMP_DT	LAST_EMP_DT	WG_AMT	WG_CR_AMT
Total of column F amounts from any additional Forms CT-633					

4 Jobs tax credit component (add column F amounts) • 4

ETF_JOB_AMT

5 Jobs tax credit component from partnerships (from the Jobs tax credit column of line 35) • 5

ETF_JOB_PRTNR_AMT

6 Total jobs tax credit component (add lines 4 and 5; S corporations see instructions) • 6

ETF_NET_JOB_AMT

BAR_ID_CODE

542001260099



Part 2 – Investment tax credit component (see instructions)**Qualified investment at a closed facility** (see instructions)

A Description of property	B Date placed in service (mmddyy)	C Cost or other basis for federal income tax purposes	D Credit (column C x 10% (0.10))
CT633INVTXCRCMPNT			
qualInvClsFacility			
PROP_DESC	SVC_DT	QUAL_AMT	QUAL_CR_AMT
Total of column D amounts from any additional Forms CT-633			
7 Total (add column D amounts)			7 ETF_ITC_AMT
8 Closed facility investment tax credit (enter the lesser of line 7 or the maximum credit amount provided to you by ESD; see instructions)			8 ETF_ITC_LMT_AMT

All other qualified investments (see instructions)

A Description of property	B Date placed in service (mmddyy)	C Cost or other basis for federal income tax purposes	D Credit (column C x 6% (0.06))
CT633INVTXCRCMPNTALL			
othQualInv			
PROP_DESC	SVC_DT	OTH_QUAL_AMT	OTH_QUAL_CR_AMT
Total of column D amounts from any additional Forms CT-633			
9 Total (add column D amounts)			9 ETF_INV_AMT
10 Other qualified investments credit component limitation (see instructions)			10 4000000.00
11 Other qualified investments credit component after limitation (enter the lesser of line 9 or 10)			11 ETF_INV_LMT_AMT
12 Add lines 8 and 11			12 ETF_ITC_AVL_AMT
13 Investment tax credit component from partnerships (from the Investment tax credit column of line 35) ...			13 ETF_ITC_PRTNR_AMT
14 Total investment tax credit component (add lines 12 and 13; S corporations see instructions)			14 ETF_ITC_NET_AMT

Part 3 – Training tax credit component (see instructions)

A Employee's name	B Social Security number	C Description of training expense	D Date paid (mmddyy)	E Amount of expense	F Column E x 50% (0.5)	G Credit (enter the lesser of column F or 4000)
CT633ITCCMPNTTRNG						
trngTxCrCmpnt						
EMP_NAME	TRNG_EIN_ID	TRNG_EXP_DESC	PAID_DT	EXP_AMT	EXP_2_AMT	TRNG_AMT
Total of column G amounts from any additional Forms CT-633						
15 Total (add column G amounts)						15 ETF_TRNG_AMT
16 Training tax credit component from partnerships (from the Training tax credit column of line 35)						16 ETF_TRNG_PRTNR_AMT
17 Total training tax credit component (add lines 15 and 16; S corporations see instructions)						17 ETF_NET_TRNG_AMT

542002260099



Part 4 – Real property tax credit component (see instructions)**Property located entirely within a closed facility** (see instructions)

A Eligible real property taxes		B Benefit period year rate *	C Credit amount (column A x column B)
CT633INVTXCCCPNTRP			
clsFacilityProp			
RP_TX_PROP_AMT		BNF_PRD_YR_PCT	PROP_AMT
Total of column C from any additional Forms CT-633			

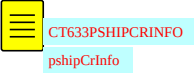
* 1st year 50% (0.5); 2nd year 40% (0.4); 3rd year 30% (0.3); 4th year 20% (0.2); 5th year 10% (0.1)

18 Real property tax credit component for property located entirely within a closed facility (add column C amounts) • **18** ETF_RP1_AMT**Property located outside a closed facility** (see instructions)

A Eligible real property taxes		B Benefit period year rate **	C Credit amount (column A x column B)
CT633RPTXCRCMPNT			
clsFacilityProp			
RP_TX_PROP_AMT		BNF_PRD_YR_PCT	PROP_AMT
Total of column C from any additional Forms CT-633			

** 1st year 25% (0.25); 2nd year 20% (0.2); 3rd year 15% (0.15); 4th year 10% (0.1); 5th year 5% (0.05)

19 Real property tax credit component for property located outside a closed facility (add column C amounts) ... • **19** ETF_RP2_AMT**20** Add lines 18 and 19 • **20** ETF_RP_AVL_AMT**21** Real property tax credit component from partnerships (from the Real property tax credit column of line 35) ... • **21** ETF_RP_PRTNR_AMT**22** Total real property tax credit component (add lines 20 and 21; S corporations see instructions) • **22** ETF_RP_NET_AMT**Schedule C – Credit summary** (S corporations see instructions)**23** Total credit components (add lines 6, 14, 17, and 22) • **23** ETF_AVL_AMT**24** Recapture of credits taken in previous years (see instructions) • **24** ETF_RCP_AMT**25** Net economic transformation and facilities redevelopment program tax credit (see instructions) • **25** ETF_NET_AMT**Schedule D – Computation of tax credit used, refunded, or credited as an overpayment in the next year** (see instr.)**S corporations:** Do not complete this section**26** Tax due before credits (see instructions) • **26** ETF_TX_B4CR_AMT**27** Tax credits claimed before this credit (see instructions) • **27** ETF_OTH_CR_AMT**28** Subtract line 27 from line 26 • **28** ETF_AFT_CR_AMT**29** Minimum tax (see instructions) • **29** ETF_MTX_AMT**30** Credit limitation (subtract line 29 from line 28; if zero or less, enter 0) • **30** ETF_LMT_AMT**31** Credit to be used this tax year (see instructions) • **31** ETF_USED_AMT**32** Unused tax credit available as a refund or as an overpayment (subtract line 31 from line 25) • **32** ETF_UNUSED_AMT**33** Tax credit to be refunded (limited to the amount on line 32; see instructions) • **33** ETF_RFND_AMT**34** Amount to be applied as an overpayment to next year's tax (subtract line 33 from line 32; see instructions) • **34** ETF_CR_2_NXT_AMT



Schedule E – Partnership information (see instructions)

NAME				EIN_ID	
Name of partnership				Partnership's EIN	
	PT_JOB_AMT	PT_INV_AMT	PT_TR_AMT	ETF_PRTNR_1_ID	PT_RP_AMT
Credits allocated to taxpayer	Jobs tax credit ETF_PRTNR_1_J_AMT	Investment tax credit ETF_PRTNR_1_I_AMT	Training tax credit ETF_PRTNR_1_T_AMT	Real property tax credit ETF_PRTNR_1_R_AMT	
Name of partnership				Partnership's EIN	
				ETF_PRTNR_2_ID	
Credits allocated to taxpayer	Jobs tax credit ETF_PRTNR_2_J_AMT	Investment tax credit ETF_PRTNR_2_I_AMT	Training tax credit ETF_PRTNR_2_T_AMT	Real property tax credit ETF_PRTNR_2_R_AMT	
Name of partnership				Partnership's EIN	
				ETF_PRTNR_3_ID	
Credits allocated to taxpayer	Jobs tax credit ETF_PRTNR_3_J_AMT	Investment tax credit ETF_PRTNR_3_I_AMT	Training tax credit ETF_PRTNR_3_T_AMT	Real property tax credit ETF_PRTNR_3_R_AMT	
Name of partnership				Partnership's EIN	
				ETF_PRTNR_4_ID	
Credits allocated to taxpayer	Jobs tax credit ETF_PRTNR_4_J_AMT	Investment tax credit ETF_PRTNR_4_I_AMT	Training tax credit ETF_PRTNR_4_T_AMT	Real property tax credit ETF_PRTNR_4_R_AMT	
Total from any additional Forms CT-633	Jobs tax credit ETF_PRTNR_A_J_AMT	Investment tax credit ETF_PRTNR_A_I_AMT	Training tax credit ETF_PRTNR_A_T_AMT	Real property tax credit ETF_PRTNR_A_R_AMT	
35 Total credits allocated from partnerships (enter here and on lines 5, 13, 16, and 21; see instructions)...	Jobs tax credit ETF_PRTNR_T_J_AMT	Investment tax credit ETF_PRTNR_T_I_AMT	Training tax credit ETF_PRTNR_T_T_AMT	Real property tax credit ETF_PRTNR_T_R_AMT	

